CERAFILTEC® CLEAN WATER. EVERYWHERE.

Made in Germany - disruptive and IP protected water treatment technology

Solving our global water emergency

Lower costs • lower CO₂ footprint • sustainable • better water quality • innovative • proven





CERAFILTEC's customer advantages

- Better water quality at better price
- Sustainable (ESG / lower carbon footprint)
- More reliable (robust ceramic vs. fragile plastic fibers)
- Fully hands on customer support approach to ensure best resultsbefore, during, and after project execution



Company Profile

CERAFILTEC Germany GmbH is the leading water treatment technology provider exclusively using ceramic flat membrane ultra-filtration solutions. It is headquartered in the Science Park, in Saarbrücken, Germany and has offices in Germany, UAE, USA, Mexico, Thailand, Vietnam, Poland, South Africa; and partner and distributors around the globe.

The Technology pioneers under one umbrella: More than 25 years ago, in 1993, the idea of the ceramic flat sheet membrane was born and patented. Since then, technology specialists have developed several products and processes using the perspective ceramic flat sheet membrane concept and established the technology in many water and sewage treatment applications.

In 2016, leading experts of the ceramic filtration technology decided to combine their know-how under one new umbrella: CERAFILTEC. During the first operating year, CERAFILTEC has developed the latest and most innovative ceramic flat sheet membrane module. Within a short time, the product was successfully applied all over the world.



CERAFILTEC at a glance:

- Germany based Ceramic flat sheet membrane (CFM) technology experts
- Led all major CFM technology break-throughs: from niche technology to fast growing global standard
 - Invention of CFM design (1993)
 - Invention of available CFM module designs (2005+)
 - Invention of key processes such as: MCP, CapClean, ACLF (2007+)
 - Executed mega projects with >100MLD
 - Successful replacement of Memcor, ZW 1000, Inge and others



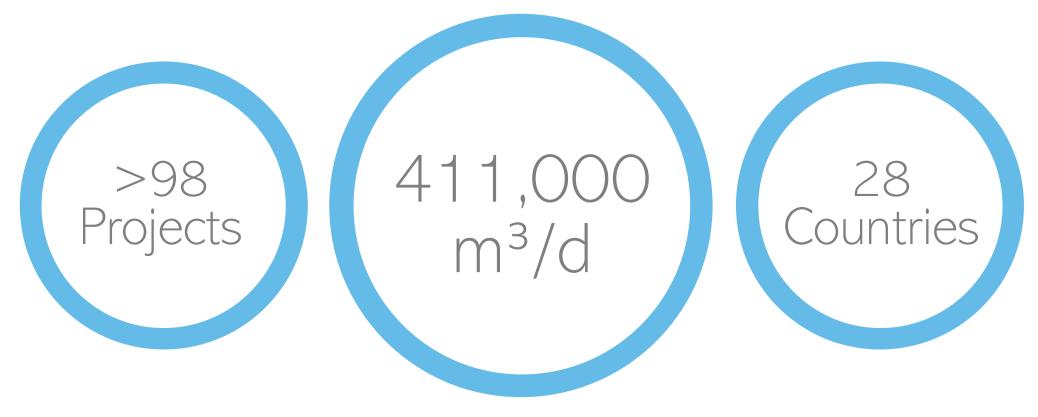
Headquarter, Science Park, Saarbrücken

QA/assembly, St Ingbert CERAFILTEC module production, Solms



>750,000 m³/d

Installed ceramic flat membrane CERAFILTEC team experience. Recently under CERAFILTEC alone:



Rapid population growth

Limited access to clean water

Heavy pollutions untreated wastewater

Toxic and carcinogenic drinking water sources

Extreme droughts

Ever stricter regulations - globally

Company Presentation_v2.2

Is there a solution? Yes, there is.





Innovative Industrial-scale Filtration Technology to elevate today's global water and environmental standards.

Green

Sustainable

Disruptive

ESG approved*

Reduces CO₂ footprint - lower power consumption

Sustainable – plastic membranes vs ceramic membranes

Empowering zero liquid waste discharge (ZLD) concepts

Clean water at large scale. Removal of pathogens/viruses, industrial contaminants

Optimizing water re-use

*certification in progress



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About CERAFILTEC



Key Facts

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Founded 2016 by team that **invented and pioneered** the entire CFM* technology already in 1993

Ideal replacement for polymeric membranes (e.g., DuPont, Suez, Koch, LG)

3

2

Successful installations in over **100 water treatment projects in 28 countries** (400 million liters water per day)

4

Growing IP/ patent portfolio

5

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Strong ESG advantages

Substituting currently dominating polymeric water treatment filtration technologies (> \$8bn high growth annual market)

Revolutionizing water treatment sector: superior solution, greater customer value, lower total cost of ownership

Shareholders: experienced and high-profile individuals from leading corporations

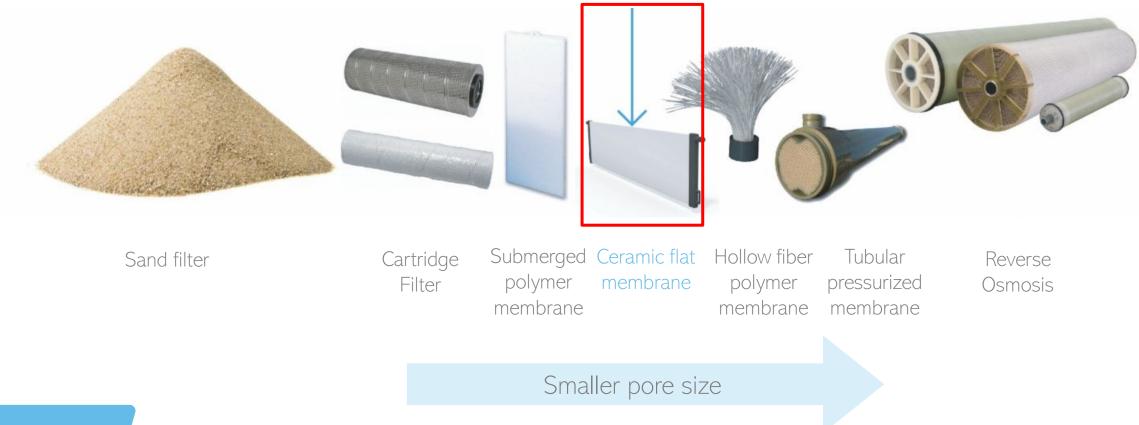
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Superior Technical Solution



CFM Micro/Ultra Filtration Technology

Microfiltration/Ultrafiltration Typical pore size 0.05 - 0.3 μm





Technology shift from the 2 industry standards (sand and plastic) to ceramic flat membrane already under way

Cannot remove micro pollutants water sand

Industrial sand filter.

- Used for 1000s of years
- Robust/long lifetime
- Insufficient filtered water quality
- Cannot remove micro pollutants (PFAS, radium, micro plastics)

Natural filter medium. Large pores

Plastic membrane. Interim solution



- Established over the past decades
- Good filtered water quality but decaying performance
- Sensitive. Short lifetime
- Cannot handle challenging water



Oil based filter medium. Small pores

Ceramic flat membranes Next evolutionary technology



- Long lifetime (3-5x of plastic)
- Constantly good filtered water quality no performance decay
- Easily handles challenging water
- Removes micro pollutants

CERAFILTEC

Natural filter medium. Small pores



Polymeric (plastic) membrane filters with unsolvable short falls

- ✗ Plastic fibers break
- Costly maintenance and operating headaches
- Decaying filtered water quality
- Short life



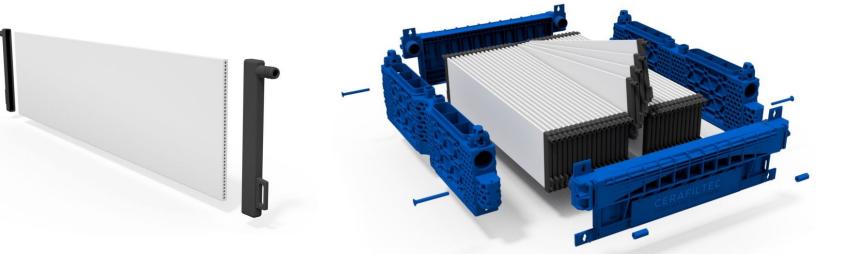


1000s of plastic fiber membranes Plastic membranes after heavy use. Fully clogged. Fiber breaking



Material, design and production innovation (IP protected). Able to purify any water source (from toxic sewage to drinking water)

- ✓ Robust and reliable
- Easy to operate
- Consistent filtered water quality
- 2-5x longer life than plastic filters



Single ceramic plate

Single module Cleans water for up to 4,000 people

Unmatched Customer Value

How it works: the blue module with the embedded white ceramic membranes are submerged in dirty water. the ceramic plate is highly porous filter. Only clean water passes through the ceramic pores into the inner channels of the plate. The blue module hydraulically powers the membranes and enables the high throughput of ceramic material.

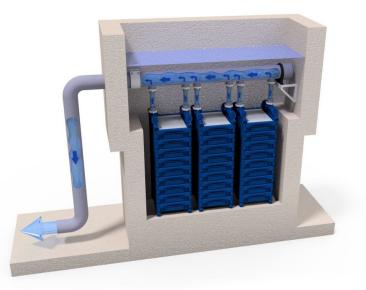


Highly modular and robust ceramic membrane filtration solution. Essential for decades of reliable operation.

- Scalable to any size.
 fits in any plant
- ✓ 20% 100% smaller footprint
- ✓ 30% to 100% lower power consumption

Unmatched Customer Value

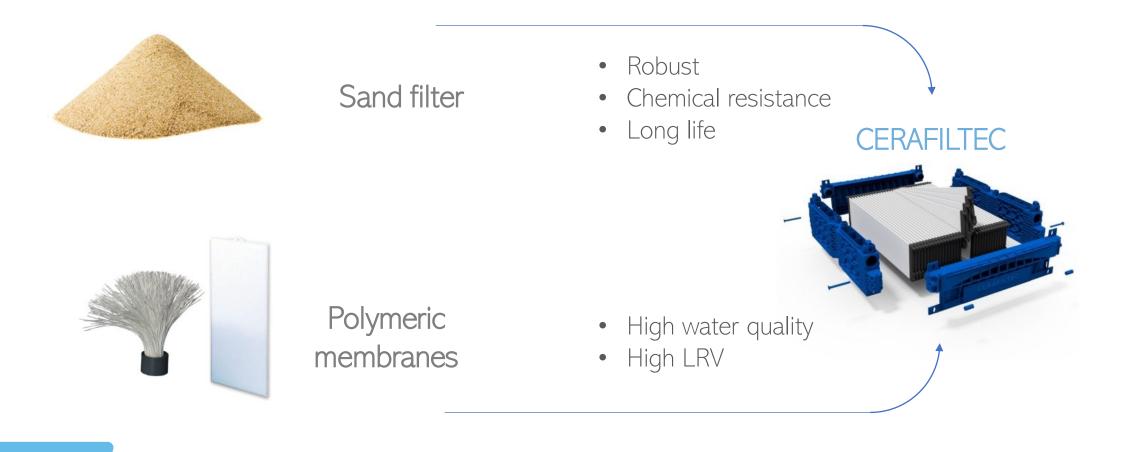




Modular Lego-block concept Single module Cleans water for up to 4,000 people



Robust like a sand filter, high water quality like a polymeric UF membrane



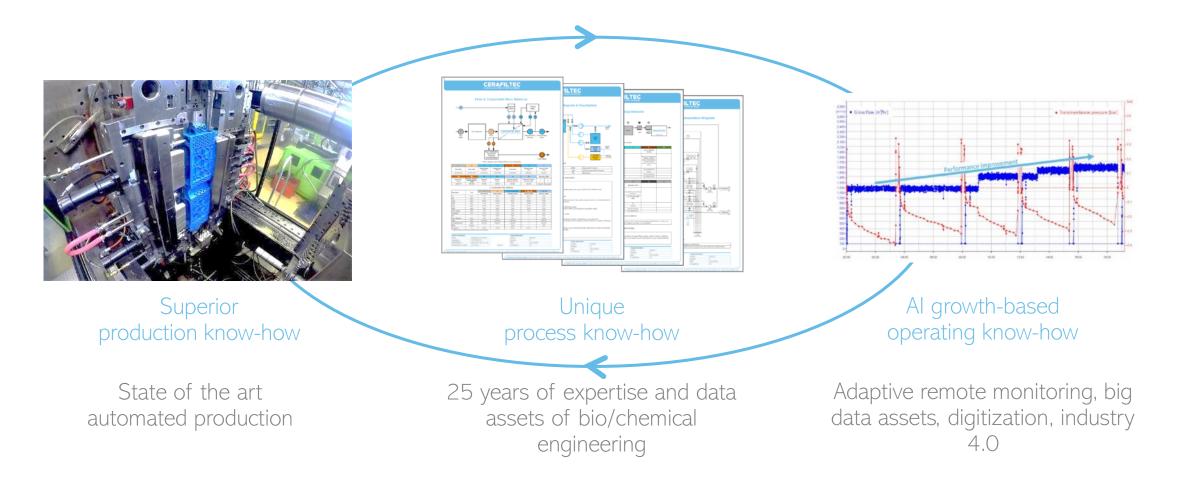


Simplified and sustainable process enabling substantial cost savings





CERAFILTEC - Only company worldwide able to integrate the 3 necessary success factors for ceramic membrane technology





CERAFILTEC removes the most toxic contaminants from your water supply

🗸 Bacteria

✓ Viruses

✓ Heavy metals

 \checkmark Industrial toxins

Priority pollutants

Microplastics

✓ Radioactive isotopes

PFAS

🗸 Oil

🗸 Arsenic



Proof-of-concept delivered at global scale. References available upon request.



CERAFILTEC superior solutions across most important global water treatment applications

Techno-commercially superiority uncontested*



- Heavy metals
- Radioactive material
- PFAS**



- Bacteria
- E.coli
- Algae
- High turbidity
- PFAS**





- Unreliable operation with conventional systems
- - Stricter treatment regulations

Sewage re-use

- Industrial toxins
- Color, odor
- Microplastics



- Oil
- Chemicals
- Heavy metals
- Carcinogenic toxins

Technical Environment/Health Commercial Simpler to operate, and more reliable Higher water quality. CLEAN WATER. EVERYWERE. Lower Total Cost of Ownership (TCO)

*References upon request



Project illustration – water treatment plant in Middle East with water supply for 600,000 people.



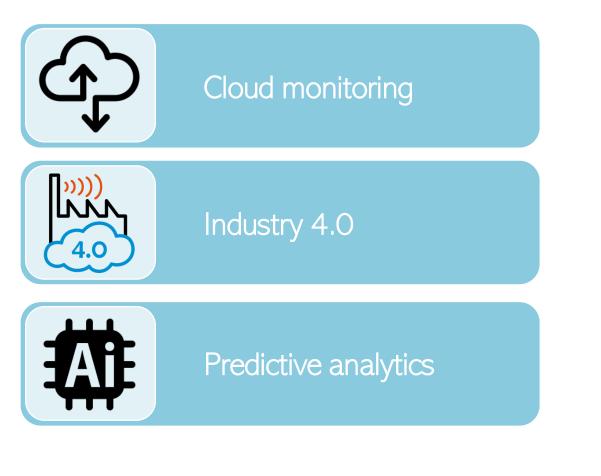
Designed by CERAFILTEC

CERAFILTEC project. In operation Q4 2021

Example: Groundwater Treatment - removal of heavy metals and radioactive isotopes for municipal water supply.



CERAFILTEC cutting edge Industry 4.0 cloud solutions – in Beta Version



CERAFILTEC Smart-Box collecting key operating parameters

- Pressure
- Flow
- pH
- Turbidity
- Temperature
- ORP
- SAK254



Online monitoring Data assets & with predictive maintenance

Extended warranty

Performance guarantees

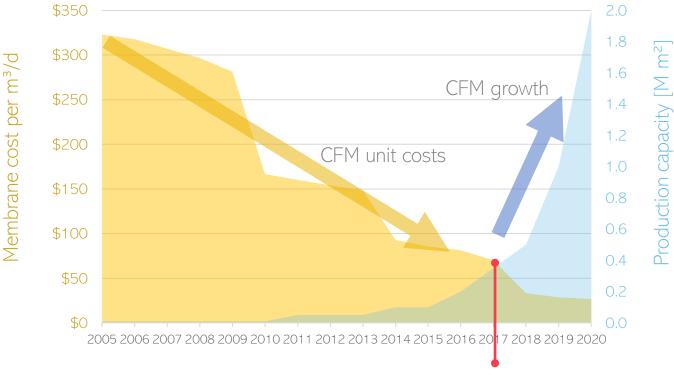
Better Economics than Plastic Filters



Specific costs of ceramic flat membranes sharply decreasing.

Ceramic membrane price advantage and performance leapfrogging.

Polymeric membranes matured and outdated – periodic replacements.



CFM CAPEX to treat 1,000 liters per day for 10 years vs CFM industry growth

Technology Inflection Point



Ceramic flat membrane (CFM) - indisputably best economics and only technology choice for \$8bn market (12% CAGR)

Project example: Seawater project with 99.6 million liters per day capacity

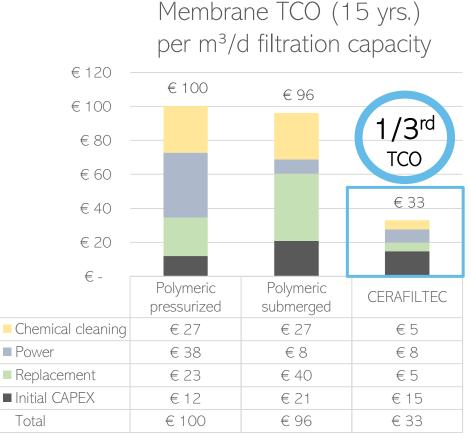
	Polymeric membrane today (matured - no \$ decrease)	Ceramic flat membrane 2010	CERAFILTEC 2021/2022
CAPEX	\$ 2,034,000	\$ 5,6440,000	\$ 1,630,000
Annual OPEX	\$ 857,000	\$ 1,044,000	\$ 471,000

Lower CAPEX and lower OPEX than polymeric membranes

Ceramic flat membrane unit economics constantly improving. Trend continuous. Polymeric membrane already matured 10 years ago. Therefore, unavoidable technology shift.



Total Cost of Ownership clearly in favor of Ceramic Flat Membranes (example groundwater)



■ Initial CAPEX ■ Replacement ■ Power ■ Chemical cleaning Total

20,000m3/d groundwater plant

CAFEA	
CFM Membranes	€ 300K
Systems CAPEX	€ 300K
Total Cost	€ 600K

OPEX

CADEV

Power consumption	€ 0.003/m3
Chemical consumption	€ 0.005/m3
Total OPEX	€ 0.008/m3

No sand filter needed; no clarifier needed

10-20 years membrane life



Transformation due to basic economic forces: When you need a cup to drink water for the next 30 years and a ceramic cup <u>now</u> costs less than the plastic cup, then the entire \$8bn "plastic cup market" will start to buy ceramic cups. Precisely analog the current global technology shift in the filtration market.

- Higher costs
- Breaks easily
- Shorter life
- More waste
- Decaying water quality





- Lower costs
- Longer life
- Less waste
- Less energy
- Better water quality

Simply greater value at now lowest costs, and ESG

References and Presence



Proven Global Track Record

Region	Application	Water capacity	People Equivalent*
Saudi Arabia	Municipal water supply	143,000 m ³ /d	1.4 million people
Jordan	Municipal water supply	13,000 m ³ /d	130,000 people
South Africa	Coca Cola beverage	4,800 m ³ /d	48,000 people
Thailand	Municipal sewage reuse	3,000 m ³ /d	30,000 people
China	Industrial sewage reuse	2,500 m ³ /d	25,000 people
USA	Municipal water supply	1,250 m ³ /d	12,500 people
South Africa	Seawater private industry	460 m ³ /d	4,600 people
USA	Industrial sewage	200 m ³ /d	2,000 people
Georgia	Mining water/heavy metals	100 m ³ /d	1,000 people

Selected references from 98 projects in 28 countries

* People equivalent considers average consumption of 100 liters per person per day



CERAFILTEC operates globally



Selected Case Studies



Replacement of sand filters. Brownfield BOT. Customer's ROI < 3 years

Project details

Location	Jordan
Capacity	13,500m ³ /d
Water source	Ground/brackish
Use	Municipal drinking

Main Challenges Before Replacement

- Fe >10 mg/l in feed water
- Sand filters failing
- Bad filtered water quality
- High RO replacement costs
- Lower recovery rate





Continued: Replacement of sand filters. Brownfield BOT. ROI < 3 years

CERAFILTEC solution

Recovery rate	99.4%
Power consumption	0.025 kWh/m ³
Flux rate	750 LMH (10x higher than polymeric
Backwash frequency	Every 12 hours
Iron (Fe) – in feed	10 mg/l
Iron (Fe) – in tank	3,000 mg/l
Iron (Fe) - filtered	0.02 mg/l
Turbidity	<0.2 NTU

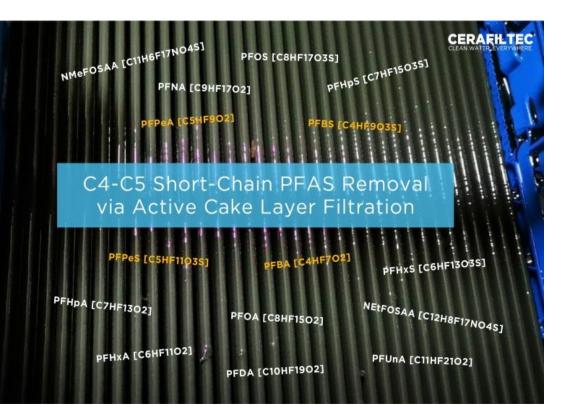




>99% removal of PFAS (short and long chain)

CERAFILTEC PFAS removal from 4-month continuous flow (6gpm) demonstration with PFAS peak of 1,600ppt

	Feed In ppt	Filtered In ppt	% removal In ppt
Total PFAS	313	0.88	99.7%
PFBS	130	0.65	99.5%
PFBA	15	ND	100%
PFHxA	29	0.23	99.2%
PFOS	54	ND	100%
PFOA	30	ND	100%
PFPeS	0.95	ND	100%
PFPeA	31	ND	100%





Removal of Taste, Color, Odor (MIB, Geosmin), dissolved TOC/COD/BOD

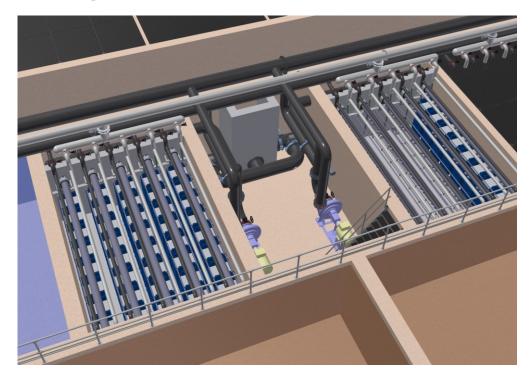
- Ideal for drinking water and tertiary treatment
- ✓ PAC dosing on demand
- $\checkmark\,$ PAC directly into the filtration tank
- ✓ No PAC dosing limits
- ✓ No extra GAC or other post treatment required
- ✓ Ultra-filtration + ideal activated carbon treatment in one step





Sand filter rehabilitation (for water and tertiary treatment). 2-4x capacity. Better water quality.

Modular CERAFILTEC modules fitting into any existing tanks



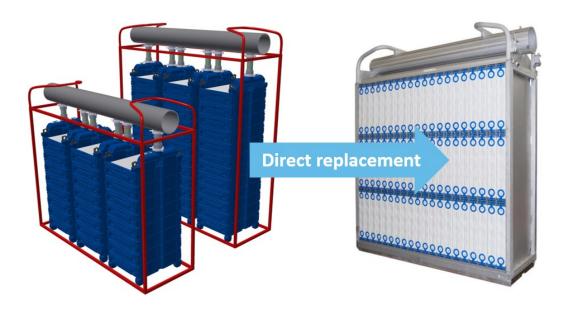
Or tank-in-tank design for fast installation and offsite assembly

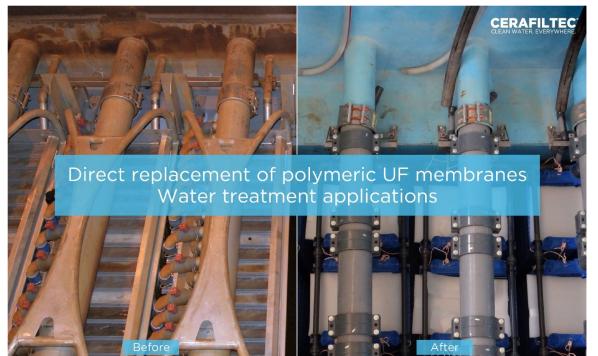




Direct polymeric membrane replacement (ZW 500, ZW 1,000, Memcor etc.)

No more fiber breakages. Higher water recovery. Lower chemical consumption. PAC dosing possible. Resistant to peak events and chemicals. Lower Total Cost of Ownership.







Greenfield. Treated sewage effluent polishing for chillers/RO from oily sewage. ROI <4.5 years

- Capacity: 4,800m³/d
- Installed 2019
- Coca Cola, South Africa
- Main challenge: fluctuation in hardness and silica
- Simplified process; achieved reliable operation, increased recovery rate, substantial OPEX savings.
- Recovery rate increase 87% -> 96%
- Alternative solutions failed





Greenfield. Treated sewage effluent polishing for chillers/RO from oily sewage. ROI <4.5 years

- Capacity: 2,400m³/d
- Installed 2019, Thailand
- Main challenge: Treated sewage effluent with 7ppm oil and algae
- Turning unusable water into a reliable water source for chillers.
- Customer saving twice:
 - Reduction tap water bill
 - Reduced sewage discharge bill





Contact us for a techno-commercial benchmark <u>using</u> <u>CERAFILTEC at YOUR plant</u>. *Germany@cerafiltec.com*

We can come onsite to prove the benefits:



Suitcase unit

- 3-5L / hr.
- 1-day onsite validation



Skid unit 3-5m³ / hr. Weeks/months long validation

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Company video

<u>Website</u>

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